

Job Aid for Inter-Vivos Revocable Trust Signatures on Trusts

	<p>acknowledges all of the terms and covenants contained in this Security Instrument and the trust rider(s) thereto and agrees to be bound hereby.</p> <p>The Settlor Acknowledgment must be executed by each Settlor. For example:</p> <ul style="list-style-type: none"> • If John Doe is the Borrower, and • If title is vested in "John Doe, Trustee of the John Doe Trust dated May 1, 2024," then <p>Signature block requirements</p> <p>The document must be typed the same or substantially similar to the following.</p> <ul style="list-style-type: none"> • _____ John Doe, Trust Settlor <p>Note: The Settlor Acknowledgment must be attached to and recorded with the Security Instrument.</p>
<p><i>Closing Disclosure and Notice of Right to Cancel</i></p>	<p>The Closing Disclosure and Notice of Right to Cancel must be executed:</p> <ul style="list-style-type: none"> • Individually by all Borrowers, • All Trustees of the Trust, • Any vested individual and • Any individual with other ownership interest in the property, including non-title holding spouses or domestic partners, required by law to sign for the limited purpose of releasing homestead, community property or other marital rights. <p>For example:</p> <ul style="list-style-type: none"> • If John Doe is the Borrower, and • If title is vested in "John Doe, Trustee of the John Doe Trust dated May 1, 2024," then <p>Signature block requirements</p> <p>The document must be typed the same or substantially similar to the following (either signature block is acceptable).</p> <ul style="list-style-type: none"> • _____ _____ John Doe John Doe, Trustee of the John Doe Trust dated May 1, 2024 [or under Trust instrument dated May 1, 2024] <p>OR</p> <ul style="list-style-type: none"> • _____ John Doe, Individually and as Trustee of the John Doe Trust dated May 1, 2024 [or under Trust instrument dated May 1, 2024]